

Ankit Metal & Power Limited										
List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
(Version 1: Pursuant to claims received and updated as on 23 May 2024)										
SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	9	32,878,784,079	9	27,426,423,527	-	-	5,452,360,552	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	15	1,480,248,417	-	-	-	-	1,480,248,417	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	5	2,995,684	-	-	-	-	2,995,684	6	
7	Operational creditors (Government Dues)	2	529,352,250	-	-	-	-	529,352,250	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	28	811,278,071	-	-	-	-	811,278,071	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
	Total	59	35,702,658,500	9	27,426,423,527	-	-	8,276,234,973		
<b>Notes:</b>										
1	The Security interest against the claimed amount may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.									
2	The Interim Resolution Professional is yet to get access to books of account of the Corporate Debtor. In the interim the claims has been admitted basis the verification of the documents submitted by the claimant only.									
3	Amount admitted may undergo change incase the Interim Resolution Professional comes across any additional evidence/document including books of account of Corporate Debtor warranting such change in admitted amount.									
4	We have received 15 claims under Form C (classified as Unsecured Financial Creditor), the same is under verification as the underlying documents which constitutes the dues as financial debt is yet to be received from the claimant.									
5	The Official Exchange rate published by RBI on 03 May 2024 has been considered as the reference exchange rate for claims denominated in foreign currency.									

Annexure 1														
Name of Corporate Debtor : Ankit Metal & Power Limited				Date of Commencemnt of CIRP : 03 May 2024					(Version 1: Pursuant to claims received and updated as on 23 May 2024)					
List of Secured Financial Creditor belonging to any class of creditor														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
							-			-	-		-	
	Total		-	-	0	-				-		-	-	

Annexure 2														
Name of Corporate Debtor : Ankit Metal & Power Limited				Date of Commencemnt of CIRP : 03 May 2024				(Version 1: Pursuant to claims received and updated as on 23 May 2024)						
List of Unsecured Financial Creditor belonging to any class of creditor														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					

Annexure 3														
Name of Corporate Debtor : Ankit Metal & Power Limited				Date of Commencemnt of CIRP : 03 May 2024				(Version 1: Pursuant to claims received and updated as on 23 May 2024)						
List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Financial Debt	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-39-Trust	13-May-24	2,852,706,285	2,674,605,570	Financial Creditor	2,674,605,570	-	NO	9.75%	-	-	-	178,100,715	
2	Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-43-Trust	13-May-24	680,618,859	641,308,347	Financial Creditor	641,308,347	-	NO	2.34%	-	-	-	39,310,512	
3	Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-45-Trust	13-May-24	3,092,427,833	2,897,001,021	Financial Creditor	2,897,001,021	-	NO	10.56%	-	-	-	195,426,812	
4	Assets Care & Reconstruction Enterprise	13-May-24	19,567,779,796	15,438,272,812	Financial Creditor	15,438,272,812	-	NO	56.29%	-	-	-	4,129,506,984	
5	Canara Bank, Asset recovery Management Branch, Kolkata	14-May-24	853,038,275	586,365,271	Financial Creditor	586,365,271	-	NO	2.14%	-	-	-	266,673,004	
6	M/s Rare Asset Reconstruction Limited	15-May-24	1,269,502,579	1,219,086,948	Financial Creditor	1,219,086,948	-	NO	4.44%	-	-	-	50,415,631	
7	Alchemist Asset Reconstruction Company	16-May-24	507,972,044	408,830,685	Financial Creditor	408,830,685	-	NO	1.49%	-	-	-	99,141,359	
8	UCO Bank	16-May-24	2,272,335,117	1,981,083,143	Financial Creditor	1,981,083,143	-	NO	7.22%	-	-	-	291,251,974	
9	Union Bank of India	17-May-24	1,782,403,291	1,579,869,730	Financial Creditor	1,579,869,730	-	NO	5.76%	-	-	-	202,533,561	
	Total		32,878,784,079	27,426,423,527	-	27,426,423,527	-	-	100%	-	-	-	5,452,360,552	

<div> <div>Annexure 4</div> <div> <div>Name of Corporate Debtor : Ankit Metal &amp; Power Limited</div> <div>Date of Commencemnt of CIRP : 03 May 2024</div> <div>(Version 1: Pursuant to claims received and updated as on 23 May 2024)</div> </div> </div>													
List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)													
Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	MFPL Commercial Pvt Ltd	17-May-24	129,096,034	-	- Under Verification	-		-	-	-	-	129,096,034	
2	Kailash Commercial Pvt Ltd	17-May-24	194,054,920	-	- Under Verification	-		-	-	-	-	194,054,920	
3	Vandana Polytex Pvt. Ltd.	17-May-24	60,223,552	-	- Under Verification	-		-	-	-	-	60,223,552	
4	Raunak Distributors Pvt. Ltd.	17-May-24	83,567,396	-	- Under Verification	-		-	-	-	-	83,567,396	
5	Penguin Infrastructure Pvt Ltd	17-May-24	178,176,282	-	- Under Verification	-		-	-	-	-	178,176,282	
6	Laxmi Investment Management Pvt Ltd	17-May-24	145,503,428	-	- Under Verification	-		-	-	-	-	145,503,428	
7	Pushpraj Exim Pvt Ltd	17-May-24	91,632,404	-	- Under Verification	-		-	-	-	-	91,632,404	
8	Laxmi Financial Management Pvt Ltd	17-May-24	187,071,507	-	- Under Verification	-		-	-	-	-	187,071,507	
9	Seyan Supplier Pvt Ltd	17-May-24	47,761,401	-	- Under Verification	-		-	-	-	-	47,761,401	
10	Batuka Distributors Pvt Ltd	17-May-24	79,563,257	-	- Under Verification	-		-	-	-	-	79,563,257	
11	Baptista Marketing Pvt Ltd	17-May-24	50,171,035	-	- Under Verification	-		-	-	-	-	50,171,035	
12	Artwill Decor Pvt Ltd	17-May-24	55,373,678	-	- Under Verification	-		-	-	-	-	55,373,678	
13	Vasilisa Suppliers Pvt Ltd	17-May-24	7,772,580	-	- Under Verification	-		-	-	-	-	7,772,580	
14	Standard Investment Management Pvt Ltd	17-May-24	9,923,035	-	- Under Verification	-		-	-	-	-	9,923,035	
15	Manikaran Vanijya Pvt Ltd	17-May-24	160,357,908	-	- Under Verification	-		-	-	-	-	160,357,908	
	Total		1,480,248,417	-				-	-	-	-	1,480,248,417	

Annexure 5														
Name of Corporate Debtor : Ankit Metal & Power Limited					Date of Commencemnt of CIRP : 03 May 2024					(Version 1: Pursuant to claims received and updated as on 23 May 2024)				
List of Operational Creditors (Workmen)														
SI No.	Name of authourised representative If any	Name of Workman	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
	Total													

Annexure 6														
Name of Corporate Debtor : Ankit Metal & Power Limited					Date of Commencemnt of CIRP : 03 May 2024					(Version 1: Pursuant to claims received and updated as on 23 May 2024)				
List of Operational Creditors (Employees)														
SI No.	Name of authorised representative If any	Name of Employees	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount or any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1		Vipul Jain	14-May-24	169,600	-	Salary	-		-	-	-	-	169,600	
2		Goutam Mantri	15-May-24	1,297,400	-	Salary	-		-	-	-	-	1,297,400	
3		Sujal Dutta	15-May-24	222,740	-	Salary	-	Yes	-	-	-	-	222,740	
4		Shivani Jjunjunwala	17-May-24	667,277	-	Salary	-		-	-	-	-	667,277	
5		Saumya Gupta	17-May-24	638,667	-	Salary	-		-	-	-	-	638,667	
		Total		2,995,684	-		-		-	-	-	-	2,995,684	

Annexure 7															
Name of Corporate Debtor : Ankit Metal & Power Limited				Date of Commencemnt of CIRP : 03 May 2024				(Version 1: Pursuant to claims received and updated as on 23 May 2024)							
List of Operational Creditors (Government Dues)															
SI No.	Details of the claimant		Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Commissioner Of Commercial Taxes Govt Of West Bengal	West Bengal	13-May-24	528,447,190	-	Taxes	-	-	-	-	-	-	-	528,447,190	
2	National Stock Exchange of India Limited	Central	17-May-24	905,060	-	Fees	-	-	-	-	-	-	-	905,060	
	Total			529,352,250	-		-	-		-	-	-	-	529,352,250	



Annexure 8														
Name of Corporate Debtor : Ankit Metal & Power Limited			Date of Commencemnt of CIRP : 03 May 2024				(Version 1: Pursuant to claims received and updated as on 23 May 2024)							
List of Operational creditors (other than Workmen and Employees and Government Dues)														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Akash Coke Industries Pvt. Ltd	16-May-24	5,578,949	-	-	-	-	-	-	-	-	-	5,578,949	-
2	Anand Carbo Private Limited	17-May-24	49,765,736	-	-	-	-	-	-	-	-	-	49,765,736	-
3	Auroma Coke Limited	13-May-24	12,327,811	-	-	-	-	-	-	-	-	-	12,327,811	-
4	AVM Sales Private Limited	14-May-24	86,140	-	-	-	-	-	-	-	-	-	86,140	-
5	Balaji Techmech Pvt Ltd	13-May-24	416,755	-	-	-	-	-	-	-	-	-	416,755	-
6	BK Industries	15-May-24	2,433,753	-	-	-	-	-	-	-	-	-	2,433,753	-
7	Degenai Private Limited	16-May-24	272,934	-	-	-	-	-	-	-	-	-	272,934	-
8	Dhanbad Rockwool Insulation Pvt Ltd	16-May-24	109,504	-	-	-	-	-	-	-	-	-	109,504	-
9	Econext Fuels & Energy Pvt Ltd	17-May-24	6,463,005	-	-	-	-	-	-	-	-	-	6,463,005	-
10	Gajanan Minchem Pvt Ltd	16-May-24	2,854,929	-	-	-	-	-	-	-	-	-	2,854,929	-
11	Hongli Engineers LLP	15-May-24	321,382	-	-	-	-	-	-	-	-	-	321,382	-
12	Jai Bharat Ferro & Alloys	17-May-24	8,573,093	-	-	-	-	-	-	-	-	-	8,573,093	-
13	Kirloskar Electric Company Limited	16-May-24	7,619,269	-	-	-	-	-	-	-	-	-	7,619,269	-
14	Kurauni Minerals Private Limited	17-May-24	132,150,597	-	-	-	-	-	-	-	-	-	132,150,597	-
15	M & M MINERALS AND RESOURCES PRIVATE	17-May-24	55,420,985	-	-	-	-	-	-	-	-	-	55,420,985	-
16	Mundhra And Company Private Limited	15-May-24	666,915	-	-	-	-	-	-	-	-	-	666,915	-
17	Pratham Suppliers Private Limited	13-May-24	34,815,682	-	-	-	-	-	-	-	-	-	34,815,682	-
18	Refcom (India) Pvt Ltd	17-May-24	493,096	-	-	-	-	-	-	-	-	-	493,096	-
19	RK Enterprises	23-May-24	1,182,909	-	-	-	-	-	-	-	-	-	1,182,909	-
20	RS Fuel Private Limited	10-May-24	472,490,240	-	-	-	-	-	-	-	-	-	472,490,240	-
21	RSD Natural Resources Private Limited	17-May-24	1,489,251	-	-	-	-	-	-	-	-	-	1,489,251	-
22	Satabdio Monolithics Industries Pvt Ltd	17-May-24	4,529,531	-	-	-	-	-	-	-	-	-	4,529,531	-
23	SMJ Eximp Limited	18-May-24	4,941,005	-	-	-	-	-	-	-	-	-	4,941,005	-
24	The Wesman Engineering Co Pvt Ltd	17-May-24	1,039,071	-	-	-	-	-	-	-	-	-	1,039,071	-
25	Trinity Tradex Pvt. Ltd.	18-May-24	114,138	-	-	-	-	-	-	-	-	-	114,138	-
26	Unimech Lifting Equipments Pvt Ltd	17-May-24	150,183	-	-	-	-	-	-	-	-	-	150,183	-
27	Utkarsh C&F Services Private Limited	17-May-24	1,545,420	-	-	-	-	-	-	-	-	-	1,545,420	-
28	Vikash Potteries	15-May-24	3,425,788	-	-	-	-	-	-	-	-	-	3,425,788	-
	Total		811,278,071	-	-	-	-	-	-	-	-	-	811,278,071	

Annexure 9													
Name of Corporate Debtor : Ankit Metal & Power Limited				Date of Commencemnt of CIRP : 03 May 2024				(Version 1: Pursuant to claims received and updated as on 23 May 2024)					
List of other Creditors (Other than Financial Creditors and Operational Creditors)													
SI No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee						Whether related party?
								-	-	-	-		
	Total										-		

Annexure - Security Interest		
Lender	Facility	Security Interest
1. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-39-Trust 2. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-43-Trust 3. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-45-Trust 4. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-46-Trust 5. Canara Bank, Asset recovery Management Branch, Kolkata 6.M/s Rare Asset Reconstruction Limited 7. Alchemist Asset Reconstruction Company Limited 8. UCO Bank 9.Union Bank of India	1. For Term Loans , WCTL & FITL	A) First pari -passu charge by way of hypothecation of all the Borrower's movable fixed assets, including movable and immovable plant & machinery, machinery spares, tools and accessories, vehicles and other moveable assets both present and future;
		B) Second pari passu hypothecation and charge on the entire current assets of the Borrower, both present and future;
		C) First Pari-passu mortgage and charge on the pieces and parcels of land measuring about 82.52 Acres situated at Village- Jorehira Mouza- Burat, Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name of the Borrower;
		D) First Pari-passu mortgage and charge on the pieces and parcels of land measuring about 10.47 Acres situated at Village- Jorehira Mouza- Burat, ,Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name of Sarita Steel & Power Ltd;
	2) For Working Capital Finance	A) First pari passu hypothecation and charge on the entire current assets of the Borrower, both present and future;
		B) Second pari-passu charge by way of hypothecation of all the Borrower's movable fixed assets, including movable and immovable plant & machinery, machinery spares, tools and accessories, vehicles and other moveable assets both present and future
		C) Second Pari-passu mortgage and charge on the pieces and parcels of land measuring about 82.52 Acres situated at Village- Jorehira Mouza- Burat, Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name 9f the Borrower;
		D) Second Pari-passu mortgage and charge on the pieces and parcels of land measuring about 10.47 Acres situated at Village- Jorehira Mouza- Burat, Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name of Sarita Steel & Power Ltd;
	3) Common collateral for all Facilities ( Tem Loan, Funded Interest Term Loan, Working Capital Term Loan & Working capital finance )	A) Pledge of entire promoter and promoter group stake in the company (in demat form), representing 66.50% of the total Paid Up Capital (PUC) of the Company (subject to compliance with Section 185 of the Companies Act 2013) (Individual promoters hold 2.06% of the PUC and associate concerns belonging to the promoter group hold 64.44% of the PUC)
		B) Equitable mortgage of part of the Corporate Office of the group at SKP House, 132 A, S.P. Mukherjee Road, Kolkata-700026 standing in the name of group / associate Companies .
		C) Irrevocable, unconditional Personal Guarantee of Mr. Suresh Kumar Patni, Mr. Rohit Patni, Mr. Ankit Patni and Mrs. Sarita Patni.
		D) Corporate Guarantee of Vasupujya Enterprises Pvt. Ltd., Poddar Mech-Tech Services Pvt. Ltd, Suanvi Trading & Investment Co. Pvt. Ltd & Sarita Steel & Power Ltd. (subject to compliance with Section 185 of the Companies Act 2013. for the increase in exposure, existing exposure is already covered by the Corporate Guarantee of these Companies).
		E) Equitable mortgage of office space at 20A, Thacker House, 35 Chittaranjan Avenue, Kolkata measuring super built up area of 1000 sq. Ft., owned by Mrs. Sarita Patni.