

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
ANKIT METAL & POWER LIMITED OPERATING IN METAL & STEEL INDUSTRY
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor along with PAN & CIN/LLP No.	Ankit Metal & Power Limited PAN - AAECA5230B CIN - L27101WB2002PLC094979																		
2.	Address of the registered office	35, Chittaranjan Avenue, Kolkata, West Bengal 700012																		
3.	URL of website	https://www.ankitmetal.com/																		
4.	Details of place where majority of fixed assets are located	35, Saltora Bankura Road, Jorehira Chhatna, Bankura, West Bengal, 722137																		
5.	Installed capacity of main products/services	<table><tr><th>Product</th><th>Installed Capacity</th></tr><tr><td>Sponge Iron</td><td>2,10,000 (MT)</td></tr><tr><td>MS Billet</td><td>1,80,000 (MT)</td></tr><tr><td>Pellet</td><td>6,00,000 (MT)</td></tr><tr><td>TMT Bar/MS Round</td><td>1,00,000 (MT)</td></tr><tr><td>Wire Rod</td><td>1,80,000 (MT)</td></tr><tr><td>Pig Iron</td><td>12,500 (MT)</td></tr><tr><td rowspan="2">Captive Power Plant</td><td>20 MW - WHRB (Waste Heat Recovery Based)</td></tr><tr><td>25.5 MW - AFBC (Atmospheric Fluidised Bed Combustion)</td></tr></table>		Product	Installed Capacity	Sponge Iron	2,10,000 (MT)	MS Billet	1,80,000 (MT)	Pellet	6,00,000 (MT)	TMT Bar/MS Round	1,00,000 (MT)	Wire Rod	1,80,000 (MT)	Pig Iron	12,500 (MT)	Captive Power Plant	20 MW - WHRB (Waste Heat Recovery Based)	25.5 MW - AFBC (Atmospheric Fluidised Bed Combustion)
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6.	Quantity and value of main products/services sold in last financial year	As per Annual Report, revenue from operations for F.Y. 2022-23 was INR 853.99 Crores, and as per Financial Results of Q3 of F.Y. 2023-24, revenue from operations for 9 months ended 31 st December 2023 was INR 555.68 Crores. Please refer financials results of the corporate debtor available on website: - https://www.ankitmetal.com/																		
7.	Number of employees/workmen	The plant was operational till December'23 and as per salary sheet of December'23 provided by the erstwhile management of the corporate debtor the total no of Number of Employees / Workmen were 1,016.																		
8.	Further details including last available financial statements (with schedules) of two years, list of creditors, relevant dates for subsequent events of the process are available at:	Refer Investor's Corner tab on https://www.ankitmetal.com/investors.html for Financial Statement Refer CIRP tab on https://www.ankitmetal.com/ or send an email to IP.ankitmetal@gmail.com for relevant dates and detailed Expression of Interest																		
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer Expression of Interest (EOI) process document available under CIRP tab on https://www.ankitmetal.com/ or send an email to IP.ankitmetal@gmail.com																		
10.	Last date for receipt of expression of interest	July 16, 2024																		
11.	Date of issue of provisional list of prospective resolution applicants	July 26, 2024																		
12.	Last date for submission of objections to provisional list	July 31, 2024																		
13.	Date of issue of final list of prospective resolution applicants	August 10, 2024																		

14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	August 14, 2024 (subject to receipt of Non-Disclosure Agreement by Eligible PRAs)
15.	Last date for submission of resolution plans	September 14, 2024
16.	Process email id to submit Expression of Interest	IP.ankitmetal@gmail.com



Kshitiz Chhawchharia
 (IBBI/PA-001/IP-P00358/2017-18/10616)
Interim Resolution Professional
For Ankit Metal & Power Limited
 E: IP.ankitmetal@gmail.com
 Registered with IBBI:
 C/O B.Chhawchharia & Co
 8A & B, Satyam Tower
 3, Alipore Road, Kolkata - 700027
 Email: kshitiz@bccoindia.com
 AFA valid till January 22, 2025

Date: 01 July 2024
 Place: Kolkata