

NMDC STEEL LIMITED
C/o NMDC Iron & Steel Plant, Post - Nagarnar (Bastar)
Chhattisgarh-494001 GSTIN : 22AAFCN3661C1ZX
CIN - U27310CT2015GO1001618
Email : csn@nmdc.co.in, gajendrasethiya@nmdc.co.in,
mundenayan@umdc.co.in

OPEN TENDER ENQUIRY
NMDC Steel Limited, Nagarnar, invites sealed tenders in two bid system for the following:
Name of Work: Balance Civil work (Road & Drains) of Plant Sewerage Treatment Plant (Package-36) for 3 months for 2024 MTPA Integrated Steel Plant at Nagarnar. **Tender No & Date :** **NSL/CONTRACTS/CON/463/Road & Drains/2024/440 Dated 01.07.2024, last date & Time for submission of offers as 15.07.2024 by 02.30 PM**
Name of Work: Providing Missing Links in Telephone Cable Network For 3.0 MTPA Integrated Steel Plant at Nagarnar near Jagdalpur, Chhattisgarh State. **Tender No & Date :** **NSL/CONTRACTS/CON/491/Telephone-cable/2024/441 Dated 01.07.2024, last date & Time for submission of offers as 21.07.2024 by 02.30 PM.**
Tender documents can be downloaded from websites www.nmdc.co.in or www.eprocure.gov.in in tender section.
HOD (Contracts)

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR SUPREME TRANSPORT ORGANISATION PRIVATE LIMITED OPERATING IN TRANSPORTATION, LOGISTICS AND WAREHOUSING BUSINESS
(Under sub-regulation (1) of regulation 36A read with regulation 36B(6A) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Sl.	RELEVANT PARTICULARS
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No. Supreme Transport Organisation Private Limited PAN- AAMCS0611A CIN- U60230MH2008PTC1216143
2.	Address of the registered office 5/B-34, Akshay Mittal Industrial Estate, M.V. Road Andheri (East), Mumbai, Maharashtra, India, 400059
3.	URL of website N/A
4.	Details of place where majority of fixed assets are located The Corporate Debtor was engaged in Transportation, Logistics and Warehousing Business. The Corporate Debtor has warehouses in Maharashtra, Gujarat, Rajasthan and Delhi. THE DETAILED LIST IS AVAILABLE AT http://ssarvi.com/running-cases.php
5.	Installed capacity of main products/ services Currently there is no business operations of the Corporate Debtor.
6.	Quantity and value of main products/ services sold in last financial year Revenue from operations was INR 23,51,58,386/- as on 31st March 2021.
7.	Number of employees/ workmen N/A
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: Expression of interest is being invited after for one or more assets of the Corporate Debtor in terms of Regulation 36B(6A) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 i.e., Asset Wise Resolution . For further details, kindly refer to the detailed invitation of expression of interest (link given below). Please refer detailed invitation of expression of interest with details of assets of the Corporate Debtor, and relevant dates for subsequent events of the process, available at: http://ssarvi.com/running-cases.php Mail to supremetransportorg.cirp@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: http://ssarvi.com/running-cases.php
10.	Last date for receipt of expression of interest 15th July 2024.
11.	Date of issue of provisional list of prospective resolution applicants 20th July 2024
12.	Last date for submission of objections to provisional list 25th July 2024
13.	Date of issue of final list of prospective resolution applicants 26th July 2024
14.	Date of issue of Information Memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants. 26th July 2024
15.	Last date for submission of resolution plans 25th August 2024
16.	Process email id to submit EOI Mail to supremetransportorg.cirp@gmail.com

Note: The information mentioned herein is based on the current information available with the Resolution Professional as of now. Any additional information received by the Resolution Professional will be updated from time-to-time to persons making request for the same through email on the Email ID mentioned against Sr. No. 8

SSARVI Resolution Services LLP (IPE Appointed as IP).
(Through its Partner and authorized signatory Mr. Prashant Jain)
Resolution Professional of Supreme Transport Organisation Private Limited

Date: 01.07.2024 Regd. No IBB/IPE-0144/IPA-1/2022-23/50008
Place: Navi Mumbai Regd. & Correspondence Add: B 610, BSEL Tech Park, Sector 30A, Opp. Vashi Railway Station, Vashi, Navi Mumbai 400703

Navin Fluorine International Limited
Regd. Office: Office No. 602, Natraj by Rustomjee, Near Western Express Highway, Sir Mathuradas Vasani Road, Andheri (East), Mumbai 400069, India
Tel. No. +91 22 6650 9999 / Fax No. +91 22 6650 9800
Website: www.nfil.in / E-mail: investor.relations@nfil.in
CIN: L24110MH1998PLC115499

NOTICE

Notice is hereby given that the 26th Annual General Meeting ('AGM') of the Members of the Company is scheduled to be held on Thursday, August 01, 2024 at 03.00 P.M. (IST) through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'), to transact the business items as mentioned in the AGM Notice, in compliance with the applicable provisions of the Companies Act, 2013 read with the rules made thereunder ('the Act') and General Circular of Ministry of Corporate Affairs ('MCA') dated September 25, 2023 along with other applicable Circulars (collectively referred as 'MCA Circulars'), without the physical presence of the Members at a common venue. Members attending the AGM through VC / OAVM will be considered for quorum under Section 103 of the Act.

Pursuant to MCA Circulars and SEBI Circular dated October 07, 2023, the Annual Report of the Company for the financial year 2023-2024, including the AGM Notice and e-voting instructions, will be sent electronically to all Members whose e-mail IDs are registered with the Company / the Company's Registrar and Share Transfer Agent viz. KFin Technologies Limited ('KFin Tech') / respective Depository Participants ('DPs') unless any Member has requested for a physical copy. The same will also be made available on the website of the Company at https://www.nfil.in/investor/annu_reports.html, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and National Securities Depository Limited at www.evoting.nsdl.com.

To receive the Annual Report including Notice of AGM and e-voting instructions electronically, Members who have not registered their e-mail IDs may note the following for registering the same:

- Members holding equity shares in demat form may register their e-mail IDs with their respective DPs.
- Members holding equity shares in physical form may fill Form ISR 1 which, along with other relevant details, is available at <https://www.nfil.in/investor/downloads.html> and <https://ris.kfintech.com/default.aspx> and send the same to KFinTech through such modes as specified in the Form. The correspondence details of KFinTech are: KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Hyderabad 500032, India; Tel.: +91 40 6716 2222 / 40 2342 0814 / 1800 3094 001; E-mail ID: einward.ris@kfintech.com; Website: www.kfintech.com

Members holding equity shares as on the Cut-Off Date will have an opportunity to cast their votes electronically on the Business Items set forth in the AGM Notice, either through remote e-voting or e-voting at the AGM. In this regard, the detailed procedure for Members who hold equity shares in demat form, physical form and Members whose e-mail IDs are not registered will be provided in the AGM Notice to enable them to cast their votes.

The final dividend of ₹ 7/- per equity share of ₹ 2/- each, as recommended by the Board of Directors of the Company for the financial year ended March 31, 2024, if declared at the ensuing AGM, will be paid to the eligible Members on or after August 07, 2024. As per Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, Friday, July 05, 2024 is fixed as the Record Date for ascertaining eligibility of Members for the said final dividend. The dividend will be paid electronically to Members who have updated their bank account details. In case of non-availability or non-updation of bank account details by Members holding equity shares in demat form, the Company will dispatch dividend warrants/demand drafts to such Members at their address registered with the Company/KFinTech/DPs.

Pursuant to relevant SEBI Circulars, with effect from April 01, 2024, dividend shall be paid only through electronic mode to members holding shares in physical form only if the folio is KYC compliant by updation of documents / details such as furnishing of mobile number, bank account details, specimen signature, in the forms as prescribed by SEBI and valid PAN linked to Aadhaar. In case physical folios are not updated with KYC details, with effect from April 01, 2024, the dividend shall be withheld and released only upon the updation of KYC.

In order to receive direct credit of dividend amount in the bank account:

- Members holding equity shares in demat form are requested to update their bank account details with their respective DPs;
- Members holding equity shares in physical form are requested to submit a covering letter, duly signed Form ISR 1 available at the web-link at <https://www.nfil.in/investor/downloads.html> and <https://ris.kfintech.com/default.aspx> along with documents mentioned therein through such modes as specified in the Form. The correspondence details of KFinTech are mentioned above.

Pursuant to the Income-tax Act, 1961, as amended by the Finance Act, 2020, dividend income is taxable in the hands of Members w.e.f. April 01, 2020 and the Company is required to deduct tax at source from dividend paid to Members at the prescribed rates as applicable. In this regard, Members are requested to submit relevant documents to the Company as per the detailed communication which has been sent by the Company to Members who have registered their e-mail IDs. The same is also available on the Company's website at https://nfil.in/investor/comp_announce.html and the website of the Stock Exchanges.

TDS certificates regarding dividends declared in the past can be downloaded from <https://ris.kfintech.com/clientservices/tlds/>

For Navin Fluorine International Limited
Sd/-
Niraj B. Mankad
President Legal & Company Secretary
Date: July 01, 2024
Place: Mumbai

NOTICE

Notice is hereby given that the Share Certificate No 00226389 for 100 Shares and 00226390 for 100 Shares bearing Dist No 0092338871-0092338970 and Dist No 0092338971-0092339070 respectively standing in the name of Dinaz Kamil Adenwalla jointly with Kamil Kutbuddin Adenwalla of HDFC Bank Limited have been lost / misplaced and the holders of the said Equity Shares have applied to the Company to issue duplicate Share Certificate(s). Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 21 days from this date else the Company will proceed to issue duplicate certificate(s) to the aforesaid applicants without any further intimation.

For
Advertising in
TENDER PAGES
Contact
JITENDRA PATIL
Mobile No.:
9029012015
Landline No.:
67440215

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR ANKIT METAL & POWER LIMITED OPERATING IN METAL & STEEL INDUSTRY
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS																	
1. Name of the corporate debtor along with PAN & CIN/LLP No.	Ankit Metal & Power Limited PAN - AAECA5230B CIN - L27101WB2002PLC094979																
2. Address of the registered office	35, Chittaranjan Avenue, Kolkata, West Bengal 700012																
3. URL of website	https://www.ankitmetal.com/																
4. Details of place where majority of fixed assets are located	35, Saltora Bankura Road, Jorehira Chhatra, Bankura, West Bengal, 722137																
5. Installed capacity of main products/services	<table><thead><tr><th>Product</th><th>Installed Capacity</th></tr></thead><tbody><tr><td>Sponge Iron</td><td>2,10,000 (MT)</td></tr><tr><td>MS Billet</td><td>1,80,000 (MT)</td></tr><tr><td>Pellet</td><td>6,00,000 (MT)</td></tr><tr><td>TMT Bar/MS Round</td><td>1,00,000 (MT)</td></tr><tr><td>Wire Rod</td><td>1,80,000 (MT)</td></tr><tr><td>Pig Iron</td><td>12,500 (MT)</td></tr><tr><td>Captive Power Plant</td><td>20 MW - WHRB (Waste Heat Recovery Based) 25.5 MW - AFBC (Atmospheric Fluidised Bed Combustion)</td></tr></tbody></table>	Product	Installed Capacity	Sponge Iron	2,10,000 (MT)	MS Billet	1,80,000 (MT)	Pellet	6,00,000 (MT)	TMT Bar/MS Round	1,00,000 (MT)	Wire Rod	1,80,000 (MT)	Pig Iron	12,500 (MT)	Captive Power Plant	20 MW - WHRB (Waste Heat Recovery Based) 25.5 MW - AFBC (Atmospheric Fluidised Bed Combustion)
Product	Installed Capacity																
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Wire Rod	1,80,000 (MT)																
Pig Iron	12,500 (MT)																
Captive Power Plant	20 MW - WHRB (Waste Heat Recovery Based) 25.5 MW - AFBC (Atmospheric Fluidised Bed Combustion)																
6. Quantity and value of main products/services sold in last financial year	As per Annual Report, revenue from operations for F.Y. 2022-23 was INR 853.99 Crores, and as per Financial Results of Q3 of F.Y. 2023-24, revenue from operations for 9 months ended 31st December 2023 was INR 555.68 Crores. Please refer financials results of the corporate debtor available on website: - https://www.ankitmetal.com/																
7. Number of employees/workmen	The plant was operational till December'23 and as per salary sheet of December'23 provided by the erstwhile management of the corporate debtor the total no of Number of Employees / Workmen were 1,016.																
8. Further details including last available financial statements (with schedules) of two years, list of creditors, relevant dates for subsequent events of the process are available at:	Refer Investor's Corner tab on https://www.ankitmetal.com/investors.html for Financial Statement. Refer CIRP tab on https://www.ankitmetal.com/ or send an email to IP.ankitmetal@gmail.com for relevant details and detailed Expression of Interest																
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer Expression of Interest (EOI) process document available under CIRP tab on https://www.ankitmetal.com/ or send an email to IP.ankitmetal@gmail.com																
10. Last date for receipt of expression of interest	July 16, 2024																
11. Date of issue of provisional list of prospective resolution applicants	July 26, 2024																
12. Last date for submission of objections to provisional list	July 31, 2024																
13. Date of issue of final list of prospective resolution applicants	August 10, 2024																
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	August 14, 2024 (subject to receipt of Non-Disclosure Agreement by Eligible PRAs)																
15. Last date for submission of resolution plans	September 14, 2024																
16. Process email id to submit Expression of Interest	IP.ankitmetal@gmail.com																

Date: 01 July 2024
Place: Kolkata

Kshitiz Chhawchharia
(IBBI/IPA-001/IP-P00358/2017-18/10618)
Interim Resolution Professional for Ankit Metal & Power Limited
E: IP.ankitmetal@gmail.com
Registered with IBBI: C/O B.Chhawchharia & Co,
8A & B, Satyam Tower 3, Alipore Road, Kolkata - 700027
Email: kshitiz@bcoindia.com; AFA valid till January 22, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

ATHA GROUP
PETRO CARBON AND CHEMICALS LIMITED
CORPORATE IDENTITY NUMBER: U24110WB2007PLC120212

Our Company was incorporated as 'Petro Carbon and Chemicals Private Limited' in Kolkata, West Bengal as a private limited company within the meaning of Companies Act, 2013, pursuant to a certificate of incorporation dated November 05, 2007 Issued by Deputy Registrar of Companies, West Bengal. Thereafter, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on January 09, 2024, and consequently, the name of our Company was changed to Petro Carbon and Chemicals Limited, and a fresh certificate of incorporation dated February 23, 2024 was Issued by the RoC to our Company. For details relating to changes in the name and registered office of our Company, please refer to "History and Certain Corporate Matters" on page 125 of this Prospectus.

Registered Office: Avani Signature, 6th Floor, 91A/1, Park Street, Kolkata, West Bengal, India, 700016;
Telephone: 033-40118400; **E-mail:** pccl@athagroup.in; **Facsimile:** N.A;
Website: www.pccl.in; **Contact Person:** Ms. Manisha Somani, Company Secretary & Compliance Officer;

THE ISSUE

PUBLIC ISSUE OF 61,29,600 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THAAI CASTING LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 77 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 67 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING ₹ 4719.79 LAKHS (THE "ISSUE"). 3,47,200 EQUITY SHARES AGGREGATING TO ₹ 267.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,82,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 77 PER EQUITY SHARE AGGREGATING TO ₹ 4452.44 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.00% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 197 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 171/-
THE ISSUE PRICE IS 17.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: ₹ 171 PER EQUITY SHARE THE ISSUE PRICE IS 17.1 TIMES OF THE FACE VALUE

RISKS TO INVESTORS

- The Promoter Selling Shareholders, will receive the entire proceeds from the Offer for Sale. Our Company will not receive or benefit from any proceeds from the Offer for Sale.
- We depend on the success of our relationships with our customers. Our revenue is generated from certain of our key customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.
- Average cost of acquisition of Equity Shares held by our Promoters Kishor Kumar Atha, Dilip Kumar Atha, Gaurav Atha, Vishal Atha And Bharat Atha is Rs. 11.98, Rs. 9.29, Rs 2.56, 11.67 and Rs. 4.96 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 171 per Equity Share.
- The Merchant Banker associated with the Issue has handled 26 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 66.02.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 15.21%

BID/ISSUE PROGRAM
ANCHOR INVESTOR BIDDING DATE WAS: MONDAY JUNE 24, 2024
BID/ ISSUE OPENED ON: TUESDAY JUNE 25, 2024
BID/ ISSUE CLOSED ON: THURSDAY JUNE 27, 2024

NOTICE TO INVESTORS: ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED JUNE 28, 2024
In light of the same the following amendments are carried out in Prospectus dated Friday, June 28 2024:
1. The company at their Extra Ordinary General Meeting dated June 28, 2024 appointed M/s. D.K. Chhajer & Co. as the Statutory Auditors of the company as the previous auditor did not have Peer Review Certificate.

STATUTORY AUDITOR OF OUR COMPANY		
M/s. D.K. Chhajer & Co., Chartered Accountants, Nilhat House 11 R.N. Mukherjee Road Ground Floor Kolkata 700001, Email: ca.aditya.dkc@gmail.com , Firm Registration No.: 011748C, Peer Review Certificate No. 014523		
CHANGES IN AUDITORS DURING THE LAST THREE YEARS		
Except as stated below, there has been no change in the Auditors of our Company during the last three years:		
Name of the auditor	Date of change	Reason of change
M/s. D.K. Chhajer & Co., Chartered Accountants Nilhat House 11 R.N. Mukherjee Road Ground Floor Kolkata 700001 Email: ca.aditya.dkc@gmail.com , Firm Registration No.: 011748C, Peer Review Certificate No. 014523	June 28, 2024	Appointment under Casual vacancy due to resignation by Previous auditor
M/s. Kavita Agarwal & Co., Chartered Accountants Savitri Apartment, Shastri Nagar Dhanbad 826001 Email: cakavita2011@gmail.com , Firm Registration No.: 011748C	June 28, 2024	Resignation by Auditor due to not having valid peer review certificate.
M/s. Kavita Agarwal & Co., Chartered Accountants Savitri Apartment, Shastri Nagar Dhanbad 826001 Email: cakavita2011@gmail.com , Firm Registration No.: 011748C	September 30, 2021	Appointment under Casual vacancy due to resignation by Previous auditor.
KASG & CO, Chartered Accountants Suite No 5C, 5 th Floor, Gajraj Signature, 5A Sadananda Road, Kolkata 700026 Email: bharatgoel@kasgca.com , Firm Registration No.: 002228C	September 30, 2021	Resignation by Auditor due to Pre-Occupation.

Any Reference with respect to name of the Statutory Auditor now read with above changes, unless related to certificate of statement of tax benefits and consent of the same by previous auditor.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors CLIMATE 1 RATED 1 BROKER GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	BIGSHARE SERVICES PRIVATE LIMITED Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India. Tel: +91 22 6263 8200, Fax: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration Number: INR000001385; CIN:- U99999MH1994PTC076534	ATHA GROUP Ms. Manisha Somani, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Petro Carbon and Chemicals Limited Avani Signature, 6th Floor, 91A/1, Park Street, Kolkata, West Bengal, India, 700016 Telephone: +91 98749 32827 E-mail: pccl@athagroup.in Investor grievance id: investorgrievance.pccl@athagroup.in Website: www.pccl.in CIN: U24110WB2007PLC120212 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

On behalf of Board of Directors
For Petro Carbon and Chemicals Limited
Sd/-
Ms. Manisha Somani
Company Secretary & Compliance Officer

Place: Kolkata, West Bengal
Date: June 29, 2024

Disclaimer: Petro Carbon and Chemicals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, West Bengal situated at Kolkata on June 28, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://pccl.in>, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 34 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" of the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.